



Annexure IV

Confirmation from Practicing Company Secretary

To
The Chief General Manager,
Listing Operations,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of 30,96,145 Equity Shares and 2,58,000 Fully Convertible Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, P.S. Rao & Associates, Practicing Company Secretaries, Hyderabad have verified the relevant records and documents of Response Informatics Limited (CIN: L72200TG1996PLC025871), having Registered office at 3rd Floor, 1-89/3/4, Raghuma Towers, Hi-Tech City Road, Madhapur, Hyderabad 500 081 with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottee(s) has sold any equity shares of the company during the 90 trading days preceding the relevant date i.e., February 9, 2024. Further, where the proposed allottee is a promoter, then none of the promoters has sold any equity share of the company during the 90 trading days preceding the relevant date.
- The allottee(s) mentioned in Annexure A do not hold any equity shares of the issuer for a period starting from the relevant date i.e., February 9, 2024 till the date of preferential allotment.
- The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/pledge of pre-preferential holding from Relevant Date (February 09, 2024) till the date of lock-in (August 30, 2024). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee(s)	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Nitin Ajmera	12081600 78931101	1	14-02-2024	30-08-2024	-	-
Subramaniyam Seetha Raman	IN302269 14754228	29,73,681	14-02-2024	29-08-2024	-	-

(*) client id/ folio no in case allottee hold the securities in physical form

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.”
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2023-24 is less than 5% of the post issue fully diluted share capital of the issuer.

For P S RAO & ASSOCIATES
Company Secretaries

P.S. Rao

P S Rao
Sr. Partner
Membership No. F10322
C P No. 3829
P R.No:P2001TL078000



UDIN: F010322E003436998
Date: 15-02-2024

Annexure-A

Following Allottees do not hold any Equity Shares of the issuer for a period starting from the relevant date i.e., February 9, 2024 till the date of preferential allotment

Sr.No.	Name of the Proposed Allottee	Permanent Account Number (PAN)
1	Srikanth V Nimmagadda	AMXPN1674J
2	Sudhakar Pennam	BLGPP3189M
3	Gandikota Vikramaditya	BPNPG5382L
4	Satya Prakash Koppaka	APUPK4109H
5	Gandhi Chowdary Chidipothu	ACOPC4856G
6	Tirumaleswara Prasad Lavu	AARPL7349G
7	Pyreddy Meghana Priyadarshini	BCNPP5598N
8	Suresh Chatakonda	BZIPS9679H
9	Narayanaswamy Dorairaj	ABLPN3359H
10	Mandava Aruna Kumar	BEHPK0745L
11	Murali Kulala	AHOPM7026R
12	Charudatta S Khadakban	ACRPK1517D
13	Gattu Srinivas	COPPG2881C
14	Mahender Reddy Musuku	BIGPM8238P
15	Cherukuri Sreekanth	AQXPC8133B
16	Ronith Reddy M	BJOPR0238M

