

February 16, 2024

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

BSE Scrip Code: 538273

Dear Sir / Ma'am,

Sub: Revised Outcome of Board Meeting held on Friday, February 09, 2024 as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In continuation to our earlier announcement dated February 09, 2024 relating to the outcome of the meeting of the Board of Directors held on February 09, 2024, we are herewith filing the **revised outcome** for the same.

Please observe that there is no change in the items of business and in the figures as earlier disclosed on February 09, 2024.

* The revision / change is only in "Annexure I: Raising of Funds by way of Preferential Issue of Equity Shares and Convertible warrants – Point 4: Names of the investors - Sl.No. 13 Dinesh Jaiswal." We regret for having a typo in the name, which was unintentional. We are filing the revised outcome by replacing Sl.No. 13 Dinesh Jaiswal with the name of Charudatta S Khadakban.

We sincerely regret the inconvenience and request your office to kindly take on records this updated information.

However, for the convenience of all stakeholders, we are herewith filing the revised outcome with the complete details as previously disclosed by the Board of Directors of the company from their meeting held on February 09, 2024. The Board has approved the following:

Response Informatics Limited

3rd Floor, Raghuma Towers, Plot No. 3, 4 & 5, Survey Nos 58 & 59, Madhapur, Serilingampally Mandal,
Ranga Reddy District, Hyderabad, Telangana - 500 081

Web : www.responseinformaticsltd.com , E-mail : response@responseinformaticsltd.com,
Office : 040-40037073, CIN : L72200TG1996PLC025871, GSTIN : 36AABCR6792E1Z6

1. Un-audited Standalone and Consolidated Financial Results along with Limited Review Report of the Company for the Third Quarter and Nine months ended on December 31, 2023.
2. Raising of funds by issuing up to 15,00,000 equity shares of Face Value of Rs.10/- each, on preferential basis, at an issue price of Rs.78 /- each (including a premium of Rs. 68/- each), aggregating up to Rs.11,70,00,000/- (Rupees Eleven Crores and Seventy Lakhs Only) for cash consideration and Raising of funds by issuing up to 2,58,000 fully Convertible Warrants, each warrant convertible into 1 fully paid-up equity share of the company, having face value of Rs.10/- each, on a preferential basis, at a premium of Rs.68/-, aggregating up to Rs.2,01,24,000/- (Rupees Two Crores One Lakh Twenty Four Thousand Only) for cash consideration, subject to the approval of the shareholders, in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with the Companies Act, 2013 and the rules made thereunder.
3. 100% acquisition of Highdata Software Corporation, USA, by further issue and allotment of up to 15,96,145 Equity shares (Face Value of Rs. 10/- each) at a price of Rs 78/- each (i.e., including premium of Rs.68/- each), aggregating up to Rs. 12,44,99,310/- (Rupees Twelve Crores Forty-Four Lakhs Ninety-Nine Thousand Three Hundred and Ten Only), for consideration other than cash, on Preferential basis (via swap of shares), subject to the approval of the shareholders, in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with the Companies Act, 2013 and the rules made thereunder.
4. The draft notice of the Extra Ordinary General Meeting (“EGM”) of the members of the Company, which will be held on Monday, March 11, 2024 through audio-video conferencing mode.

Accordingly, the “**Relevant Date**” in relation to the issue of the aforesaid securities in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, is Friday, 09th February, 2024 i.e., the date 30 days prior to the date on which the meeting of the shareholders is to be held.

Response Informatics Limited

3rd Floor, Raghuma Towers, Plot No. 3, 4 & 5, Survey Nos 58 & 59, Madhapur, Serilingampally Mandal,
Ranga Reddy District, Hyderabad, Telangana - 500 081

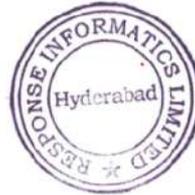
Web : www.responseinformaticsltd.com , E-mail : response@responseinformaticsltd.com,
Office : 040-40037073, CIN : L72200TG1996PLC025871, GSTIN : 36AABCR6792E1Z6

Further, the details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are disclosed herewith in **Annexure "I"** (Raising of funds by way of Preferential Issue of Equity Shares and Convertible warrants) and **Annexure "II"** (Acquisition of Foreign Company).

The meeting commenced at 5.00 P.M and concluded at 8.00 P.M.

This is for your information and records.

Thanking You,
Best Regards,
For Response Informatics Limited



Nirosha Ravikanti
Company Secretary and Compliance Officer

Response Informatics Limited

3rd Floor, Raghuma Towers, Plot No. 3, 4 & 5, Survey Nos 58 & 59, Madhapur, Serilingampally Mandal,
Ranga Reddy District, Hyderabad, Telangana - 500 081

Web : www.responseinformaticsltd.com, E-mail : response@responseinformaticsltd.com,
Office : 040-40037073, CIN : L72200TG1996PLC025871, GSTIN : 36AABCR6792E1Z6



Annexure-I
Raising of Funds by way of Preferential Issue of Equity Shares and Convertible warrants

S. No.	Particulars	Details
1	Type of Security proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares and Fully Convertible Warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 15,00,000 Equity Shares and Up to 2,58,000 warrants at issue price of Rs.78/- each aggregating to Rs.11,70,00,000 and Rs. 2,01,24,000/- respectively. The price at which the Securities shall be issued is not lower than the floor price calculated in accordance with Regulation 164 of the SEBI ICDR Regulations.
4	Names of the investors	Individuals Public Category (Sl.No 1 to 17) : 1. Srikanth Nimmagadda 2. Sudhakar Pennam 3. Vikramaditya Gandikota 4. Satya Koppaka 5. Nitin Ajmera 6. Gandhi Chowdary Chidipothu 7. Lavu Tirumaleswara Prasad 8. Pyreddy Meghana Priyadarshini 9. Suresh Chatakonda 10. Narayana Swamy Dorairaj 11. Arun Mandava 12. Murali Kulala 13. Charudatta S Khadakban * 14. Gattu Srinivas 15. Mahender Musuku 16. Sreekanth Cherukuri 17. Ronith Reddy M 18. Mr. Subramaniyam Seetha Raman (Promoter)
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Refer Table 1 below
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

Response Informatics Limited

3rd Floor, Raghuma Towers, Plot No. 3, 4 & 5, Survey Nos 58 & 59, Madhapur, Serilingampally Mandal,
Ranga Reddy District, Hyderabad, Telangana - 500 081

Web : www.responseinformaticsltd.com , E-mail : response@responseinformaticsltd.com,
Office : 040-40037073, CIN : L72200TG1996PLC025871, GSTIN : 36AABCR6792E1Z6



7	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable
---	---	----------------

Table I

Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors

No	Category	Proposed Allottees	Pre preferential issue		Post preferential issue	
			No of Shares	%	No of Shares	%
1	Public	Srikanth V Nimmagadda	-	0.00	64,500	0.70
2	Public	Sudhakar Pennam	-	0.00	1,30,000	1.41
3	Public	Vikramaditya Gandikota	-	0.00	1,30,000	1.41
4	Public	Satya Koppaka	-	0.00	13,000	0.14
5	Public	Nitin Ajmera	1	0.00	13,000	0.14
6	Public	Gandhi Chowdary Chidipothu	-	0.00	1,30,000	1.41
7	Public	Lavu Tirumaleswara Prasad	-	0.00	64,500	0.70
8	Public	Pyreddy Meghana Priyadarshini	-	0.00	41,300	0.45
9	Public	Suresh Chatakonda	-	0.00	41,300	0.45
10	Public	Narayana Swamy Dorairaj	-	0.00	52,500	0.57
11	Public	Arun Mandava	-	0.00	1,30,000	1.41
12	Public	Murali Kulala	-	0.00	1,30,000	1.41
13	Public	Charudatta SKhadakban *	-	0.00	1,30,000	1.41
14	Public	Gattu Srinivas	-	0.00	1,30,000	1.41
15	Public	Mahender Musuku	-	0.00	1,93,500	2.10
16	Public	Sreekanth Cherukuri	-	0.00	64,500	0.70
17	Public	Ronith Reddy M	-	0.00	41,900	0.45
18	Promoter	Subramaniyam Seetha Raman	29,73,681	39.77	32,31,681	35.00

Note: Post-Preferential holding is after complete conversion of the Convertible Warrants

Response Informatics Limited

3rd Floor, Raghuma Towers, Plot No. 3, 4 & 5, Survey Nos 58 & 59, Madhapur, Serilingampally Mandal,
Ranga Reddy District, Hyderabad, Telangana - 500 081

Web : www.responseinformaticsltd.com, E-mail : response@responseinformaticsltd.com,

Office : 040-40037073, CIN : L72200TG1996PLC025871, GSTIN : 36AABCR6792E1Z6

Annexure-II
Acquisition of Foreign Company

S. No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	Name: Highdata Software Corporation, USA Date of Registration: November 18, 1997. Paid Up Capital: 300 Shares Common held by Mr. Subramaniyam Seetha Raman Turnover Details: 48,94,451 USD (For 2023)
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	It is not a related party transaction and one of the Promoters, Mr. Subramaniyam Seetha Raman is the shareholder and director of the entity being acquired. The transaction is being done at arm's length.
3	Industry to which the entity being acquired belongs	Information Technology, Software Development and Consulting Services.
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<ul style="list-style-type: none"> • For Expansion of business • For Talent acquisition. • To create value for shareholders through increased revenues, cost savings, or improved profitability. • For geographical expansion and get access to new markets.
5	Brief details of any governmental or regulatory approvals required for the acquisition	Acquisition of Highdata Software Corporation, USA requires approval from Reserve Bank of India, Stock exchange, shareholders and other regulatory approvals, if any.
6	Indicative time period for completion of the acquisition	The acquisition will be completed on the receipt of the above approvals.
7	Consideration - whether cash consideration or share swap or any other form and details of the same	Share Swap
8	Cost of acquisition and / or the price at which the shares are acquired	By further issue and allotment of up to 15,96,145 Equity shares (Face Value of Rs. 10/- each) at a price of Rs 78/- each (i.e., including premium of Rs.68/- each), aggregating up to Rs. 12,44,99,310/-

Response Informatics Limited

3rd Floor, Raghuma Towers, Plot No. 3, 4 & 5, Survey Nos 58 & 59, Madhapur, Serilingampally Mandal,
 Ranga Reddy District, Hyderabad, Telangana - 500 081

Web : www.responseinformaticsltd.com , E-mail : response@responseinformaticsltd.com,
 Office : 040-40037073, CIN : L72200TG1996PLC025871, GSTIN : 36AABCR6792E1Z6

9	Percentage of shareholding / control acquired and / or number of shares acquired	100% shareholding
10	Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Products / Line of business: Information Technology, Software Development and Consulting Services.</p> <p>Date of incorporation: November 18, 1997</p> <p>Last 3 years turnover</p> <p>2021 – 39,04,251 USD</p> <p>2022 – 39,37,752 USD</p> <p>2023 - 48,94,451 USD</p> <p>Country in which the acquired entity has presence: USA</p>

Response Informatics Limited

3rd Floor, Raghuma Towers, Plot No. 3, 4 & 5, Survey Nos 58 & 59, Madhapur, Serilingampally Mandal,
Ranga Reddy District, Hyderabad, Telangana - 500 081

Web : www.responseinformaticsltd.com , E-mail : response@responseinformaticsltd.com,
Office : 040-40037073, CIN : L72200TG1996PLC025871, GSTIN : 36AABCR6792E1Z6